



Transaction Advisory Mandate (TAM) – Client Initiation Form

1. CLIENT DETAILS

Organization Name: _____
Industry/Sector: _____
Contact Person: _____
Title: _____
Email: _____
Telephone: _____
Country/Jurisdiction: _____

2. TRANSACTION OVERVIEW

Description of Financing Requirement: _____

Estimated Transaction Size (USD): _____

3. SCOPE OF REQUESTED SERVICES

- Lender Identification and Financing Outreach
- Transaction Preparation and Bankability Structuring
- Transaction Documentation and Application Readiness
- Term Sheet Review and Negotiation Support
- Legal Documentation Review and Advisory
- Approval and Execution Support

Door-to-Door Mandate

Other (please specify): _____

4. **Indicative Timelines:** _____

5. DECLARATIONS

Client acknowledges that:

- This Expression of Interest is non-binding and serves as a basis for discussion.
- Any engagement is subject to execution of a formal Service Agreement.
- All advisory services are client funded.
- Advisory services do not create any obligation to financing institutions.
- Transaction progression is subject to independent credit evaluation.

6. NEXT STEPS

Upon submission of this Expression of Interest:

1. Confidentiality arrangements (NDA) will be reviewed and signed.
2. Scope, timelines, and commercial terms will be defined.
3. A Service Agreement will be issued for review by the Client.

SUBMISSION

Name: _____

Title: _____

Signature: _____

Date: _____